



# COVID-19 Continuous Coverage & Public Health Emergency (PHE) Unwinding Resources

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## **FEDERAL AGENCY (CENTERS FOR MEDICARE & MEDICAID SERVICES) KEY RESOURCES**

### **1. CMS CONTINUOUS COVERAGE UNWINDING GUIDANCE**

**Informational Bulletin: Conducting Medicaid and CHIP Renewals During the Unwinding Period and Beyond: Essential Reminders (March 15, 2024)**

<https://www.medicaid.gov/sites/default/files/2024-03/cib03152024.pdf>

**Slide Deck: Illustrative Examples of Processes Not Permitted Under Medicaid and CHIP Renewal Requirements (March 15, 2024)**

<https://www.medicaid.gov/sites/default/files/2024-03/pro-renewal-pract-slides.pdf>

**Informational Bulletin: Ensuring Eligible Children Maintain Medicaid and Children's Health Insurance Program Coverage (December 18, 2023)**

<https://www.medicaid.gov/sites/default/files/2023-12/cib12182023.pdf>

**Frequently Asked Questions to Support the Return to Normal Eligibility Operations: Transitional Medical Assistance and Medical Support (November 22, 2023)**

[https://www.medicaid.gov/sites/default/files/2023-11/faq11222023\\_508.pdf](https://www.medicaid.gov/sites/default/files/2023-11/faq11222023_508.pdf)

**FMAP Reduction for Failure to Meet Reporting Requirements under Section 1902(tt)(1) of the Social Security Act FAQs for State Medicaid and CHIP Agencies (June 30, 2023)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/fmap-rdctn-repot-medcid-chip-agncs-06302023.pdf>

**Letter to U.S. Governors from HHS Secretary Xavier Becerra on Medicaid Redeterminations (June 12, 2023)**

<https://www.hhs.gov/about/news/2023/06/12/letter-us-governors-from-hhs-secretary-xavier-becerra-medicaid-redeterminations.html>

**End of the Medicaid Continuous Enrollment Condition Frequently Asked Questions for State Medicaid and CHIP Agencies (May 12, 2023)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/caa-2023-unwinding-faqs-05122023.pdf>

**Letter to State Health Officials from HHS Office for Civil Rights on Ensuring Language Access for LEP Individuals and Effective Communication for Individuals with Disabilities During the Unwinding (April 4, 2023)**

<https://www.hhs.gov/sites/default/files/medicaid-unwinding-letter.pdf>

**SHO #23-002 RE: Medicaid Continuous Enrollment Condition Changes, Conditions for Receiving the FFCRA Temporary FMAP Increase, Reporting Requirements, and Enforcement Provisions in the Consolidated Appropriations Act, 2023 (January 27, 2023)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/sho23002.pdf>

**Informational Bulletin: Medicaid Continuous Enrollment Requirement Provisions in the Consolidated Appropriations Act, 2023 (January 5, 2023)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/cib010523.pdf>

**COVID-19 Public Health Emergency Unwinding Frequently Asked Questions for State Medicaid and CHIP Agencies (October 17, 2022)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/covid-19-unwinding-faqs-oct-2022.pdf>

**Ending Coverage in the Optional COVID-19 Group (October 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/ending-covrg-optnl-covid-grp-guidance.pdf>

**SHO #22-001 RE: Promoting Continuity of Coverage and Distributing Eligibility and Enrollment Workload in Medicaid, the Children’s Health Insurance Program (CHIP), and Basic Health Program (BHP) Upon Conclusion of the COVID-19 Public Health Emergency (March 3, 2022)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/sho22001.pdf>

**SHO #21-002 RE: Updated Guidance Related to Planning for the Resumption of Normal State Medicaid, Children’s Health Insurance Program (CHIP), and Basic Health Program (BHP) Operations Upon Conclusion of the COVID-19 Public Health Emergency (August 13, 2021)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/sho-21-002.pdf>

**Informational Bulletin: Medicaid and Children’s Health Insurance Program (CHIP) Renewal Requirements (December 4, 2020)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/cib120420.pdf>

## 2. CMS PHE FLEXIBILITIES GUIDANCE

**SMD #23-004 RE: Extension of 1915(c) Home and Community-Based Waiver Appendix K Expiration Dates (August 2, 2023)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/smd23004.pdf>

**Informational Bulletin: End of the COVID-19 Public Health Emergency (PHE) and the COVID-19 National Emergency and Implications for Medicaid and the Children’s Health Insurance Program (CHIP) (May 8, 2023)**

<https://www.medicaid.gov/state-resource-center/downloads/cib050823.pdf>

**Frequently Asked Questions: CMS Waivers, Flexibilities, and the End of the COVID-19 Public Health Emergency (April 26, 2023)**

<https://www.cms.gov/files/document/frequently-asked-questions-cms-waivers-flexibilities-and-end-covid-19-public-health-emergency.pdf>

**What Do I Need to Know? CMS Waivers, Flexibilities, and the Transition Forward from the COVID-19 Public Health Emergency (February 27, 2023)**

<https://www.cms.gov/files/document/what-do-i-need-know-cms-waivers-flexibilities-and-transition-forward-covid-19-public-health.pdf>

**COVID-19 Frequently Asked Questions (FAQs) for State Medicaid and Children’s Health Insurance Program (CHIP) Agencies (Updated January 6, 2021)**

<https://www.medicaid.gov/state-resource-center/downloads/covid-19-faqs.pdf>

**SHO #20-004 RE: Planning for the Resumption of Normal State Medicaid, Children’s Health Insurance Program (CHIP), and Basic Health Program (BHP) Operations Upon Conclusion of the COVID-19 Public Health Emergency (December 22, 2020)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/sho20004.pdf>

### 3. CMS PLANNING TOOLS & TEMPLATES

**Anticipated 2023 State Timelines for Initiating Unwinding-Related Renewals As of June 29, 2023**

<https://www.medicaid.gov/resources-for-states/downloads/ant-2023-time-init-unwin-reltd-ren-06292023.pdf>

**The Road to Unwinding: Key Dates and Activities for States**

<https://www.medicaid.gov/federal-policy-guidance/downloads/60-day-notice-timeline-final.pdf>

**Top 10 Fundamental Actions to Prepare for Unwinding and Resources to Support State Efforts (June 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/top-10-fundamental-actions-to-prepare-for-unwinding-and-resources-to-support-state-efforts.pdf>

**Medicaid and Children’s Health Insurance Program Return to Normal Operations: Eligibility and Enrollment Pending Actions Resolution Planning Tool – Version 2.0 (March 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/medicaid-chip-covid19-health-emergency-eligibility-enrollment-pending-actions-resolution-planning-tool.docx>

**Risk Assessment Tool for Evaluating COVID-19 Flexibilities and Waivers (July 15, 2021)**

<https://www.medicaid.gov/state-resource-center/downloads/risk-assessment-tool-webinar.pdf>

**General Transition Planning Tool for Restoring Regular Medicaid and Children’s Health Insurance Program Operations after Conclusion of the Coronavirus Disease 2019 Public Health Emergency (January 15, 2021)**

<https://www.medicaid.gov/resources-for-states/downloads/general-transition-planning-tool-restoring-regular-medicaid-chip-operations-conclusion-covid19-health-emergency.docx>

**Program Integrity Considerations for Restoring State Medicaid and CHIP Operations Upon Conclusion of the COVID-19 Public Health Emergency: Risk Assessment Template**

<https://www.medicaid.gov/state-resource-center/downloads/risk-assessment-template.docx>

#### 4. CMS BEST PRACTICES & STRATEGIES TO MAINTAIN COVERAGE

**Strategic Approaches to Engaging Managed Care Plans to Maximize Continuity of Coverage as States Resume Normal Eligibility and Enrollment Operations (Updated March 2024)**

<https://www.medicaid.gov/resources-for-states/downloads/health-plan-strategy.pdf>

**Slide Deck: Transitioning Individuals Within Medicaid Eligibility Groups and Between Medicaid and CHIP at Renewal (December 18, 2023)**

<https://www.medicaid.gov/media/167446>

**Notice Considerations for Conducting Medicaid & CHIP Renewals at the Individual Level (November 7, 2023)**

<https://www.medicaid.gov/sites/default/files/2023-11/individual-lvl-renewal-notices.pdf>

**Scenarios: The Intersection of Continuous Eligibility and Individual Level Renewal Processes (October 18, 2023)**

<https://www.medicaid.gov/sites/default/files/2023-10/int-contin-elig-indiv-lvl-renew-process.pdf>

**Presentation: Strategies to Keep Children and Families Covered During Unwinding (August 11, 2023)**

<https://www.medicaid.gov/media/161646>

**Disability and Language Accessibility Requirements in Medicaid and CHIP (February 21, 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/accessibility-unwinding-slides.pdf>

**Supporting Seamless Coverage Transitions for Children Moving Between Medicaid and CHIP in Separate CHIP States (December 12, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/supporting-medicaid-chip-transitions.pdf>

**Preparing for the End of the COVID-19 Public Health Emergency: Opportunities to Support Medicaid and SNAP Unwinding Efforts (November 3, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/covid19-phe-end-prep-11032022.pdf>

**Ex Parte Renewal: Strategies to Maximize Automation, Increase Renewal Rates, and Support Unwinding Efforts (October 20, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/ex-parte-renewal-102022.pdf>

**Opportunities to Support Unwinding Efforts for States with Integrated Eligibility Systems and/or Workforces (September 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/opp-unwind-eff-st-integ-elig-sys-workforce.pdf>

**Strengthening Tribal and State Partnerships to Prepare for Unwinding (August 18, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/strengthening-tribal-partner-to-prepare-unwinding-081822.pdf>

**Creating a Roadmap for the End of the COVID-19 Public Health Emergency (August 18, 2022)**

<https://www.cms.gov/blog/creating-roadmap-end-covid-19-public-health-emergency>

**Health Care System Resiliency Fact Sheet (CMS, August 2022)**

<https://www.cms.gov/files/document/health-care-system-resiliency-fact-sheet.pdf>

**Eligibility & Enrollment Processing for Medicaid, CHIP, and BHP During COVID-19 Public Health Emergency Unwinding: Key Requirements for Compliance (CMS, May 17, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/eligibility-enrollment-rules.pdf>

**Preparing for the End of the COVID-19 Public Health Emergency: What Partners Need to Know About Medicaid and CHIP Coverage (May 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/unwinding-webinar-05252022.pdf>

**Medicaid and CHIP Unwinding Planning Efforts: Summary of Best & Promising State Practices from CMS/State Discussions (April 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/state-unwinding-best-practices.pdf>

**Strategic Approaches to Support State Fair Hearings as States Resume Normal Eligibility and Enrollment Operations After the COVID-19 PHE (April 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/strat-apps-state-fair-hearings.pdf>

**Consumer Research on Unwinding Phase I: Preventing Churn (March 2022)**

[https://www.medicaid.gov/sites/default/files/2022-03/Consumer%20Research%20on%20Unwinding%20Phase%20I\\_508.pdf](https://www.medicaid.gov/sites/default/files/2022-03/Consumer%20Research%20on%20Unwinding%20Phase%20I_508.pdf)

**Strategies States and the U.S. Territories Can Adopt to Maintain Coverage of Eligible Individuals as They Return to Normal Operations (November 2021)**

<https://www.medicaid.gov/state-resource-center/downloads/strategies-for-covrg-of-indiv.pdf>

**Connecting Kids to Coverage: State Outreach, Enrollment and Retention Strategies (November 2021)**

<https://www.medicaid.gov/state-resource-center/downloads/kids-covrg-outreach-enrolmnt-retention-strategies.pdf>

**Ensuring Continuity of Coverage and Preventing Inappropriate Terminations for Eligible Medicaid and CHIP Beneficiaries: Part 2 (August 2021)**

<https://www.medicaid.gov/state-resource-center/downloads/mac-learning-collaboratives/ensrng-contnty-cvrg-prvntng-inprpte-trmntns-part-2.pdf>

**Ensuring Continuity of Coverage and Preventing Inappropriate Terminations for Eligible Medicaid and CHIP Beneficiaries: Part 1 (July 2021)**

<https://www.medicaid.gov/state-resource-center/downloads/mac-learning-collaboratives/ensrng-contnty-cvrg-prvntng-inprpte-trmntns-part-1.pdf>

## 5. CMS OVERSIGHT & MONITORING RESOURCES

### **HHS Secretary Letter to Nine States with Highest Numbers and Rates of Child Disenrollment (December 18, 2023)**

- **AR:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-ar-governor.pdf>
- **FL:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-fl-governor.pdf>
- **GA:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-ga-governor.pdf>
- **ID:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-id-governor.pdf>
- **MT:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-mt-governor.pdf>
- **NH:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-nh-governor.pdf>
- **OH:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-oh-governor.pdf>
- **SD:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-sd-governor.pdf>
- **TX:** <https://www.hhs.gov/sites/default/files/sec-becerras-letter-to-tx-governor.pdf>

### **Preliminary Overview of State Assessments Regarding Compliance with Medicaid and CHIP Automatic Renewal Requirements at the Individual Level (September 21, 2023)**

[https://www.medicaid.gov/sites/default/files/2023-09/state-asesment-compliance-auto-ren-req\\_0.pdf](https://www.medicaid.gov/sites/default/files/2023-09/state-asesment-compliance-auto-ren-req_0.pdf)

### **State Letter: Ensuring Compliance with Requirements to Conduct Medicaid and CHIP Renewal Requirements at the Individual Level (August 30, 2023)**

<https://www.medicaid.gov/sites/default/files/2023-08/state-ltr-ensuring-renewal-compliance.pdf>

### **Mitigation Plan Template for Ex Parte Renewal Compliance Issues (August 30, 2023)**

<https://www.medicaid.gov/sites/default/files/2023-08/ex-parte-renewal-miti-plan-template.pdf>

### **CMS State Data Letters with May 2023 Metrics (August 2023)**

<https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/state-letters/index.html>

### **Fact Sheet: Monitoring, Oversight, and Assistance to Improve State Systems and Ensure States Meet Federal Requirements (July 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/renewals-for-monitoring-state-systems.pdf>



**Summary of State Mitigation Strategies for Complying with Medicaid Renewal Requirements (July 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/sum-st-mit-strat-comply-medi-renew-req.pdf>

**Resources to Support State Implementation of Renewal Mitigation Strategies (March 23, 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/support-resources-state-imp-rms.pdf>

6. CMS COMPUTER & ELIGIBILITY SYSTEMS RESOURCES

**System Readiness Artifacts: A Refresher on Medicaid Enterprise Systems Artifacts for Unwinding (January 6, 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/systems-readiness-art-refresher.pdf>

**Improving Efficiency and Beneficiary/Staff Experience Through Improved Renewal Automation For Unwinding (December 2, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/system-automation-resource-guide.pdf>

**Resources to Support System and Logic Testing for Unwinding when the PHE Ends (September 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/resources-support-sys-logic-test-unwinding.pdf>

7. CMS MEDICAID/MARKETPLACE COORDINATION RESOURCES

**Extension of Temporary Special Enrollment Period (SEP) for Consumers Losing Medicaid or Children’s Health Insurance Program (CHIP) – Addendum to Frequently Asked Questions (FAQ) (March 28, 2024)**

<https://www.medicaid.gov/resources-for-states/downloads/extn-sep-cnsmrs-lsg-chip-cvrg-adndm-faq.pdf>

**State-Based Exchanges (SBE) Priority Metrics: Medicaid/CHIP Continuous Enrollment Condition Unwinding – Overview and Template 1.0 User Guide (May 19, 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/sbe-medicaid-chip-con-unwind-metrics-reprt-guide.pdf>

**Medicaid Continuous Enrollment Condition Marketplace Frequently Asked Questions Companion Resource (May 23, 2023)**

<https://www.cms.gov/files/document/faqs-companion-resource.pdf>

**Medicaid Continuous Enrollment Condition Unwinding Marketplace Frequently Asked Questions (May 18, 2023)**

<https://www.cms.gov/files/document/faqs-marketplace-unwinding.pdf>

**Overview of Federal Marketplace Assister Outreach and Consumer Engagement Strategies (May 18, 2023)**

<https://www.medicaid.gov/federal-policy-guidance/downloads/overviw-fedrl-marktplc-asistr-outrach-consmr-engmnt-stratgs.zip>

**New Federal Marketplace Reminder Letter Templates in “Loss of Medicaid/CHIP Reminder Letters” section (May 18, 2023)**

<https://marketplace.cms.gov/applications-and-forms/notices>

**Temporary Special Enrollment Period (SEP) for Consumers Losing Medicaid or the Children’s Health Insurance Program (CHIP) Coverage Due to Unwinding of the Medicaid Continuous Enrollment Condition– Frequently Asked Questions (FAQ) (January 27, 2023)**

<https://www.cms.gov/technical-assistance-resources/temp-sep-unwinding-faq.pdf>

**FFM Inbound Account Transfer Matching Functionality: Using State Data to Support Coverage Transitions During the COVID-19 Public Health Emergency Unwinding (August 30, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/ffm-ibat-match-function.pdf>

**Strategies for SBMs to Improve Medicaid to Marketplace Coordination and Maximize Enrollee Transitions at the End of the Continuous Enrollment Requirement (March 16, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/sbm-strategies-03162022.pdf>

**Addressing Medicaid and CHIP Procedural Terminations in States that Operate a State-Based Marketplace with Account Transfers (June 30, 2022)**

<https://www.medicaid.gov/resources-for-states/downloads/medicaid-chip-procedural-terminations.pdf>

**Informational Bulletin: Coordination of Eligibility and Enrollment Between Medicaid, CHIP, and the Federally Facilitated Marketplace (July 25, 2016)**

<https://www.medicaid.gov/sites/default/files/federal-policy-guidance/downloads/cib072516.pdf>

**Technical Resource Guide - Overview: State Medicaid/CHIP Agencies Accepting Federally Facilitated Marketplace Eligibility Decisions**

<https://www.medicaid.gov/federal-policy-guidance/downloads/ffm-d-trg-overview.pdf>

**Technical Resource Guide – Operational Implementation: State Medicaid/CHIP Agencies Accepting Federally Facilitated Marketplace Eligibility Decisions**

<https://www.medicaid.gov/federal-policy-guidance/downloads/ffm-d-trg-implementation.pdf>

**Outbound Account Transfer (AT): Identifying Eligibility Referral Reason and Verification Status**

<https://www.medicaid.gov/federal-policy-guidance/downloads/ffm-d-trg-outbound-at-identifying-eligibility-referral-reason-verification-status.pdf>

## 8. CMS GENERAL RESOURCES

**Partner Resource: Understanding Medicaid Fair Hearings (March 2024)**

<https://www.medicaid.gov/resources-for-states/downloads/mdcid-fair-hrings-prtnr-rsurce.pdf>

**Available State Strategies to Minimize Terminations for Procedural Reasons During the COVID-19 Unwinding Period: Operational Considerations for Implementation (December 2023)**

<https://www.medicaid.gov/sites/default/files/2023-12/considerations-for-procedural-termination-strategies.pdf>

**Infographic: Medicaid Continuous Enrollment Condition Unwinding At-A-Glance (July 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/unwinding-cont-enroll-condition-infographic.pdf>

**Available State Strategies to Prevent Procedural Terminations During the COVID-19 Unwinding Period (June 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/state-strategies-to-prevent-procedural-terminations.pdf>

**Fact Sheet: Keeping People Covered As States Restart Routine Medicaid Renewals (June 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/renewals-all-hands-on-deck-fact-sheet.pdf>

**Fact Sheet: How Can You Take Action (June 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/renewals-call-to-action.pdf>

**Fact Sheet: COVID-19 PHE Transition Roadmap (February 9, 2023)**

<https://www.hhs.gov/about/news/2023/02/09/fact-sheet-covid-19-public-health-emergency-transition-roadmap.html>

**State Option to Delay Procedural Disenrollments**

<https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/state-option-to-delay-procedural-disenrollments/index.html>

**COVID-19 PHE Unwinding Section 1902(e)(14)(A) Waiver Approvals**

<https://www.medicaid.gov/covid-19-phe-unwinding-section-1902e14a-waiver-approvals/index.html>

**Unwinding and Returning to Regular Operations after COVID-19 (CMS PHE Unwinding Landing Page)**

<https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/index.html>

**Medicaid and CHIP Renewals Outreach and Educational Resources Landing Page**

<https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/medicaid-and-chip-renewals-outreach-and-educational-resources/index.html>

**Medicaid and CHIP Continuous Enrollment Unwinding: A Communications Toolkit**

<https://www.medicaid.gov/resources-for-states/downloads/unwinding-comms-toolkit.pdf>

**HHS Medicaid and CHIP Renewal and Transition Resources for Partners Hub**

<https://www.hhs.gov/programs/health-insurance/medicaid-chip-renewal-transition-resources-partners/index.html>

**Training Slides: What is Happening with Medicaid and CHIP Right Now?**

<https://www.medicaid.gov/media/158931>

**Medicaid and CHIP Beneficiary Resource Page**

<https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/renew-your-medicaid-or-chip-coverage/index.html>

**CMS National Stakeholder Calls Page (see the Medicaid and CHIP Continuous Enrollment Unwinding: What to Know and How to Prepare, A Partner Education Monthly Series Section)**

<https://www.cms.gov/outreach-education/partner-resources/cms-national-stakeholder-calls>

**General: Coronavirus Disease 2019 (COVID-19) Resources Website**

<https://www.medicaid.gov/resources-for-states/disaster-response-toolkit/coronavirus-disease-2019-covid-19/index.html>

**Coronavirus (COVID-19) CMS Partner Resources**

<https://www.cms.gov/outreach-education/partner-resources/coronavirus-covid-19-partner-resources>

**CMS Podcast and Transcripts (Medicaid and CHIP All State Calls)**

<https://www.cms.gov/Outreach-and-Education/Outreach/OpenDoorForums/PodcastAndTranscripts>

**CMS Partner Tools & Toolkits for Marketplace In-Person Assisters**

<https://www.cms.gov/marketplace/in-person-assisters/outreach-education/partner-tools-toolkits>

## 9. CMS DATA REPORTING

**Data Reporting – Medicaid and CHIP Renewals: Returning to Regular Operations**

<https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-data-reporting/index.html>

**Unwinding Monthly Data Reports – Medicaid and CHIP CAA Reporting Metrics, National Summary of Renewal Outcomes, Medicaid and CHIP Unwinding Operations Snapshot, Marketplace Medicaid Unwinding Report, Separate CHIP report, Preliminary Medicaid and CHIP Renewal Outcomes**

<https://www.medicaid.gov/resources-for-states/coronavirus-disease-2019-covid-19/unwinding-and-returning-regular-operations-after-covid-19/data-reporting/monthly-data-reports/index.html>

**Medicaid Unwinding Child/Youth Data Snapshot (December 18, 2023)**

<https://www.medicaid.gov/media/167461>

**Medicaid Unwinding Enrollment Trends Data Snapshot as of September 2023 (December 18, 2023)**

<https://www.medicaid.gov/media/167466>

**Medicaid and Children’s Health Insurance Program Eligibility and Enrollment Data Specifications for Reporting During Unwinding (Updated October 2023)**

<https://www.medicaid.gov/sites/default/files/2023-10/unwinding-data-specifications-oct-2023.pdf>

**Medicaid and CHIP Unwinding: Data Sources and Metrics Definitions (July 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/data-sources-and-definitions.pdf>

**Historic Trends in Medicaid and CHIP Coverage Continuity, Loss, and Churn in 2018 (July 2023)**

<https://www.medicaid.gov/resources-for-states/downloads/historic-loss-and-churn-07052023.pdf>

**Medicaid & CHIP Enrollment Data**

<https://www.medicaid.gov/medicaid/national-medicaid-chip-program-information/medicaid-chip-enrollment-data/index.html>

**Monthly Medicaid & CHIP Application, Eligibility Determination, and Enrollment Reports & Data**

<https://www.medicaid.gov/medicaid/national-medicaid-chip-program-information/medicaid-chip-enrollment-data/monthly-medicaid-chip-application-eligibility-determination-and-enrollment-reports-data/index.html>

**Medicaid and CHIP Enrollment Trend Snapshot**

<https://www.medicaid.gov/medicaid/program-information/medicaid-chip-enrollment-data/medicaid-and-chip-enrollment-trend-snapshot/index.html>

**State Report on Plans for Prioritizing and Distributing Renewals Following the End of the Medicaid Continuous Enrollment Provisions**

<https://www.medicaid.gov/resources-for-states/downloads/state-renewable-print-only-report.pdf>

**Unwinding Data Report Template**

<https://www.medicaid.gov/resources-for-states/downloads/unwinding-data-rprt.xlsx>

**NCHS Data Linkage – Medicaid Enrollment and Claims Data**

<https://www.cdc.gov/nchs/data-linkage/medicaid.htm>

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## 10. IFR and CARR v. BECERRA LITIGATION

### **Order Granting Preliminary Injunction**

<https://storage.courtlistener.com/recap/gov.uscourts.ctd.150769/gov.uscourts.ctd.150769.100.0.pdf>

### **CMS-9912 Interim Final Rule with Comment Factsheet on Updated Policy for Maintaining Medicaid Enrollment during the Public Health Emergency for COVID-19**

<https://www.medicaid.gov/state-resource-center/downloads/covid-19-tech-factsheet-ifc-433400.pdf>

### **Carr v. Becerra – Preliminary Injunction Implementation Materials**

<https://healthlaw.org/resource/carr-v-becerra-district-of-connecticut/>

## **KEY COVID-19 PUBLIC HEALTH EMERGENCY DECLARATIONS & LAWS**

### **Medicaid; CMS Enforcement of State Compliance with Reporting and Federal Medicaid Renewal Requirements Under Section 1902(tt) of the Social Security Act Interim Final Rule (IFR) (December 6, 2023)**

<https://www.govinfo.gov/content/pkg/FR-2023-12-06/pdf/2023-26640.pdf>

### **Specific HHS January 14, 2022 notice of PHE Renewal (90 days, expiring on October 13, 2022)**

<https://aspr.hhs.gov/legal/PHE/Pages/COVID19-14Jan2022.aspx>

### **Notice on the Continuation of the National Emergency Concerning the Coronavirus Disease 2019 (COVID-19) Pandemic (Presidential Action, February 18, 2022)**

<https://www.whitehouse.gov/briefing-room/presidential-actions/2022/02/18/notice-on-the-continuation-of-the-national-emergency-concerning-the-coronavirus-disease-2019-covid-19-pandemic-2/>

### **Health and Human Services Agency (HHS) Secretary Initial PHE Declaration**

<https://www.phe.gov/emergency/news/healthactions/phe/Pages/2019-nCoV.aspx>

### **All subsequent HHS PHE declarations**

<https://www.phe.gov/emergency/news/healthactions/phe/Pages/default.aspx>

### **HHS Secretary Letter to State Governors stating HHS will provide states with 60 days' notice prior to termination" of the PHE**

<https://ccf.georgetown.edu/wp-content/uploads/2021/01/Public-Health-Emergency-Message-to-Governors.pdf>

**The Families First Coronavirus Response Act: Section 6008 (PUBLIC LAW 116–127—March 18, 2020)**

<https://www.congress.gov/bill/116th-congress/house-bill/6201/text>

**Additional Policy and Regulatory Revisions in Response to the COVID-19 Public Health Emergency Interim Final Rule (IFR) (November 6, 2020)**

<https://www.govinfo.gov/content/pkg/FR-2020-11-06/pdf/2020-24332.pdf>

**Federal Declarations and Flexibilities Supporting Medicaid and CHIP COVID-19 Response Efforts Effective and End Dates (SHVS, May 12, 2023)**

<https://www.shvs.org/wp-content/uploads/2023/05/COVID-19-Emergency-Flexibility-Timelines-05.12.23.pdf>

**Federal Declarations and Flexibilities Supporting Medicaid and CHIP COVID-19 Response Efforts Effective and End Dates (SHVS, July 18, 2022)**

<https://www.shvs.org/wp-content/uploads/2022/07/COVID-19-Emergency-Flexibility-Timelines-07.18.2022.pdf>

**Federal Declarations and Flexibilities Supporting Medicaid and CHIP COVID-19 Response Efforts Effective and End Dates (SHVS, January 14, 2022)**

<https://www.shvs.org/wp-content/uploads/2022/01/COVID-19-Emergency-Flexibility-Timelines-Product-01.14.2022.pdf>

**OTHER RESOURCES (NON-CMS)****1. NHeLP UNWINDING RESOURCES****COVID-19 Public Health Emergency and Continuous Coverage Unwinding – Medicaid Eligibility Landing Page (NHeLP)**

<https://healthlaw.org/unwinding/>

**Medicaid and CHIP Continuous Coverage Unwinding: Messaging and Outreach Resources (NHeLP)**

<https://healthlaw.org/resource/medicaid-continuous-coverage-unwinding-messaging-and-outreach-resources/>

**DOJ and OCR Complaints: Complaints Filed Against Medicaid Programs in DC and Texas (NHeLP, March 12, 2024)**

<https://healthlaw.org/resource/doj-and-ocr-complaints-complaints-filed-against-medicaid-programs-in-dc-and-texas/>



**OCR Complaint: Advocates Urge HHS Office for Civil Rights to Stop Colorado Medicaid Cuts, Citing Disabilities Act Violations (NHeLP, February 21, 2024)**

<https://healthlaw.org/resource/ocr-complaint-advocates-urge-hhs-office-for-civil-rights-to-stop-colorado-medicaid-cuts-citing-disabilities-act-violations/>

**FTC Complaint: Request for Investigation into Deloitte’s Texas Medicaid Eligibility System (NHeLP, January 31, 2024)**

<https://healthlaw.org/resource/ftc-complaint-request-for-investigation-into-deloittes-texas-medicaid-eligibility-system/>

**Explainer: FTC Complaint Requests Investigation into Deloitte’s Texas Medicaid Eligibility System (NHeLP, January 31, 2024)**

<https://healthlaw.org/resource/ftc-complaint-requests-investigation-into-deloittes-texas-medicaid-eligibility-system/>

**Unwinding Call Center Data Shows Ongoing Problems (NHeLP, December 6, 2023)**

<https://healthlaw.org/resource/unwinding-call-center-data-shows-ongoing-problems/>

**Medicaid Enrollees Challenge Florida’s Failure to Provide Due Process During Unwinding (NHeLP, August 24, 2023)**

<https://healthlaw.org/resource/medicaid-enrollees-challenge-floridas-failure-to-provide-due-process-during-unwinding/>

**LGBTQ+ Unwinding Fact Sheets for Medi-Cal and Medicaid (NHeLP, August 22, 2023)**

<https://healthlaw.org/resource/lgbtq-unwinding-fact-sheets-for-medi-cal-and-medicaid/>

**Medicaid Eligibility Call Centers: Questions for LEP & Disability Access (NHeLP, August 11, 2023)**

<https://healthlaw.org/resource/medicaid-eligibility-call-centers-questions-for-lep-disability-access/>

**Recent Filing in Lawsuit Describes Medicaid Unwinding Harms in Tennessee (NHeLP, August 3, 2023)**

<https://healthlaw.org/resource/recent-filing-in-lawsuit-describes-medicaid-unwinding-harms-in-tennessee/>

**Medicaid Renewal Tips of the Day: March-June 2023 (NHeLP, July 13, 2023)**

<https://healthlaw.org/resource/medicaid-renewal-tips-of-the-day-march-june-2023/>

**Trends in State Medicaid Continuous Coverage Unwinding Plans (NHeLP, May 30, 2023)**

<https://healthlaw.org/resource/trends-in-state-medicaid-continuous-coverage-unwinding-plans/>

**NHeLP's Automated Decision-Making Principles in Medicaid Continuous Coverage Unwinding (NHeLP, May 16, 2023)**

<https://healthlaw.org/nhelps-automated-decision-making-principles-in-medicaid-continuous-coverage-unwinding/>

**Health Coverage Options for Individuals Who Lose Medicaid During the Public Health Emergency Unwinding (NHeLP, May 16, 2023)**

<https://healthlaw.org/resource/health-coverage-options-for-individuals-who-lose-medicaid-during-the-public-health-emergency-unwinding/>

**[Video] Issue-Spotting During the Medicaid Unwinding (NHeLP, March 31, 2023)**

<https://healthlaw.org/resource/video-issue-spotting-during-the-medicaid-unwinding/>

**Asset Verification During Medicaid Unwinding (NHeLP, March 9, 2023)**

<https://healthlaw.org/resource/asset-verification-during-medicaid-unwinding/>

**Protecting People with Disabilities and People with Limited English Proficiency during the Unwinding of the Continuous Coverage Provision (NHeLP, February 19, 2023)**

<https://healthlaw.org/resource/protecting-people-with-disabilities-and-people-with-limited-english-proficiency-during-the-unwinding-of-the-continuous-coverage-provision/>

**[Webinar] Unwinding the Medicaid Continuous Coverage Requirements and Red Flags (NHeLP, February 14, 2023)**

<https://healthlaw.org/resource/webinar-unwinding-medicaid-continuous-coverage-requirements-and-red-flags/>

**10 Issues for Advocates to Monitor During the Medicaid Continuous Coverage Unwinding (NHeLP, February 6, 2023)**

<https://healthlaw.org/resource/10-issues-for-advocates-to-monitor-during-the-medicaid-continuous-coverage-unwinding/>

**Unwinding the COVID-19 Public Health Emergency: Checklist for Redeterminations (NHeLP, February 1, 2023)**

<https://healthlaw.org/resource/unwinding-the-covid-19-public-health-emergency-checklist-for-redeterminations/>

**Public Health Emergency – Unwinding: Advocates’ Questions for Single State Agencies (NHeLP, *available on request*)**

**2. ADVOCACY ORGANIZATIONS UNWINDING RESOURCE & LANDING PAGES**

**Unwinding Continuous Coverage Landing Page (Georgetown CCF)**

<https://ccf.georgetown.edu/subtopic/unwinding-phe/>

**Resources for States on Unwinding the Medicaid Continuous Coverage Requirement Landing Page (SHVS)**

<https://www.shvs.org/resource/phe-unwinding-resources-for-states/>

**Ending the Pandemic-Era Medicaid Continuous Coverage Requirement Landing Page (CBPP)**

<https://www.cbpp.org/research/health/resource-lists/end-of-the-pandemic-era-medicaid-continuous-coverage-requirement>

**Protect Health Care for Immigrant Families: Medicaid Unwinding (Protecting Immigrant Families Coalition)**

<https://pifcoalition.org/medicaid>

**Medicaid Unwinding Landing Page (UnidosUS)**

<https://unidosus.org/issues/health/aca-open-enrollment/medicaid-unwinding/>

**Unwinding Resources (Georgetown CCF, April 1, 2023)**

<https://ccf.georgetown.edu/2023/04/01/unwinding-resources/>

**3. UNWINDING TRACKERS & DATA REPORTING**

**Medicaid Enrollment and Unwinding Tracker (KFF, last updated April 19, 2024)**

<https://www.kff.org/medicaid/issue-brief/medicaid-enrollment-and-unwinding-tracker/>

**KFF Survey of Medicaid Unwinding (KFF, April 12, 2024)**

<https://www.kff.org/medicaid/poll-finding/kff-survey-of-medicaid-unwinding/>

**Unwinding Enrollment Data (Georgetown CCF, last updated April 2024)**

<https://ccf.georgetown.edu/unwinding-enrollment-data/>

**What is Happening with Medicaid Renewals in Each State? (Georgetown CCF, last updated April 2024)**

<https://ccf.georgetown.edu/2023/07/14/whats-happening-with-medicaid-renewals/>

**How Many Children are Losing Medicaid? (Georgetown CCF, last updated April 2024)**

<https://ccf.georgetown.edu/2023/09/27/how-many-children-are-losing-medicaid/>

**2023-2024 Redetermination Survey Findings 4 of 4: Capturing the Impact of Redetermination (Institute for Medicaid Innovation, April 2024)**

[https://medicaidinnovation.org/wp-content/uploads/2024/04/4th\\_Redetermination\\_Fact-Sheet\\_April-2024.pdf](https://medicaidinnovation.org/wp-content/uploads/2024/04/4th_Redetermination_Fact-Sheet_April-2024.pdf)

**Unwinding Watch: Tracking Medicaid Coverage as Pandemic Protections End (CBPP, last updated March 29, 2024)**

<https://www.cbpp.org/research/health/unwinding-watch-tracking-medicaid-coverage-as-pandemic-protections-end>

**Halfway Through the Medicaid Unwinding: What Do the Data Show? (KFF, January 30, 2024)**

<https://www.kff.org/policy-watch/halfway-through-the-medicaid-unwinding-what-do-the-data-show/>

**States' Reporting of Medicaid Unwinding Reinstatement Data (SHADAC, January 17, 2024)**

<https://www.shvs.org/states-reporting-of-medicaid-unwinding-reinstatement-data/>

**State Reporting to Monitor the Unwinding of the Medicaid Continuous Coverage Requirement (SHADAC, January 11, 2024)**

<https://www.shvs.org/state-dashboards-to-monitor-the-unwinding-of-the-medicaid-continuous-coverage-requirement/>

**State-Based Marketplace Transition Data During the Unwinding (SHADAC, January 11, 2024)**

<https://www.shvs.org/state-based-marketplace-transition-data-during-the-unwinding/>

**2023-2024 Redetermination Survey Findings 3 of 4: Capturing the Impact of Redetermination (Institute for Medicaid Innovation, January 2024)**

[https://medicaidinnovation.org/wp-content/uploads/2024/01/3rd\\_Redetermination\\_Fact-Sheet\\_1-24-2024v2.pdf](https://medicaidinnovation.org/wp-content/uploads/2024/01/3rd_Redetermination_Fact-Sheet_1-24-2024v2.pdf)

**New Unwinding Data and Resources Released by CMS (Manatt, November 3, 2023)**

<https://www.shvs.org/new-unwinding-data-and-resources-released-by-cms/>

**States' Reporting of Medicaid Unwinding Reinstatement Data (SHADAC, November 16, 2023)**

<https://www.shvs.org/states-reporting-of-medicaid-unwinding-reinstatement-data/>

**CMS Releases Third Batch of State-Reported Unwinding Data, With New Data on CHIP and Transitions to Marketplace Coverage (Manatt, October 6, 2023)**

<https://www.shvs.org/cms-releases-third-batch-of-state-reported-unwinding-data-to-include-new-data-on-chip-and-transitions-to-marketplace-coverage/>

**Tips for Interpreting Unwinding Data (Georgetown CCF, August 2023)**

<https://ccf.georgetown.edu/wp-content/uploads/2023/08/Georgetown-University-CCF-Tips-for-Interpreting-Unwinding-Data.pdf>

**Using Surveys to Monitor Coverage Transitions During the Unwinding of the Medicaid Continuous Coverage Requirement (SHADAC, GMMB, August 8, 2023)**

<https://www.shvs.org/using-surveys-to-monitor-coverage-transitions-during-the-unwinding-of-the-medicaid-continuous-coverage-requirement/>

**CMS Releases First Batch of State-Reported Unwinding Data (Manatt Health, August 4, 2023)**

<https://www.shvs.org/cms-releases-first-batch-of-state-reported-unwinding-data/>

**First Batch of CMS Unwinding Data Includes Key Call Center Statistics (Georgetown CCF, August 2, 2023)**

<https://ccf.georgetown.edu/2023/08/02/first-batch-of-cms-unwinding-data-includes-key-call-center-statistics/>

**Tracking Health Insurance Coverage During the Unwinding: Monthly Data from the Household Pulse Survey (SHADAC, July 24, 2023)**

<https://www.shadac.org/news/tracking-unwinding-HPS>

**Best Practices for Publicly Reporting State Unwinding Data (SHADAC, June 30, 2023)**

<https://www.shvs.org/best-practices-for-publicly-reporting-state-unwinding-data/>

**50-State Unwinding Tracker (Georgetown CCF, April 1, 2023)**

<https://ccf.georgetown.edu/2023/04/01/state-unwinding-tracker/>

**Public Health Emergency (PHE) Unwinding Reporting Requirements: Considerations for States (SHADAC, April 1, 2022)**

<https://www.shvs.org/public-health-emergency-phe-unwinding-reporting-requirements-considerations-for-states/>

**Tracking the Data on Medicaid’s Continuous Coverage Unwinding (SHADAC, January 21, 2022)**

<https://www.shvs.org/tracking-the-data-on-medicaids-continuous-coverage-unwinding/>

**IT Systems and Data Strategies to Prepare for Medicaid Continuous Coverage Unwinding (SHVS, Manatt Health, McKinsey & Company, November 10, 2021)**

<https://www.shvs.org/resource/policy-operational-and-it-system-strategies-to-prepare-for-phe-unwinding/>

**The End of the COVID-19 Public Health Emergency: Data and IT “Table Stakes” for Retaining Coverage Gains (SHVS, October 25, 2021)**

<https://www.shvs.org/resource/the-end-of-the-covid-19-public-health-emergency-data-and-it-table-stakes-for-retaining-coverage-gains/>

#### 4. UNWINDING COMMUNICATIONS RESOURCES

**Rapid Message Test Insights to Inform 2024 Medicaid Renewal Messaging (GMMB, January 18, 2024)**

<https://www.shvs.org/rapid-message-test-insights-to-inform-2024-medicaid-renewal-messaging/>

**Communications Recommendations for Medicaid Agencies to Help Identify and Report Scams (GMMB, June 2, 2023)**

<https://www.shvs.org/communications-recommendations-for-medicaid-agencies-to-help-identify-and-report-scams/>

**Sequencing Communications to Encourage Coverage Transitions (GMMB, May 12, 2023)**

<https://www.shvs.org/sequencing-communications-to-encourage-coverage-transitions/>

**Planning for the End of the Continuous Coverage Requirement: Communications Resources for States (SHVS, April 13, 2023)**

<https://www.shvs.org/unwinding-toolkit/>

**Continuous Coverage Unwinding: Enrollee Outreach Videos (SHVS, March 2023)**

<https://www.shvs.org/resource/continuous-coverage-unwinding-enrollee-outreach-videos/>

**FCC Ruling Allowing Automated Text Messaging Will Help State and Local Agencies With Unwinding Medicaid Continuous Coverage (CBPP, March 16, 2023)**

<https://www.cbpp.org/blog/fcc-ruling-allowing-automated-text-messaging-will-help-state-and-local-agencies-with-unwinding>

**Communicating the PHE Unwinding: How States Are Collaborating With Community Partners (SHVS, December 16, 2022)**

<https://www.shvs.org/communicating-the-phe-unwinding-how-states-are-collaborating-with-community-partners/>

**Communicating the PHE Unwinding: How States Are Conducting Outreach and Planning (SHVS, November 17, 2022)**

<https://www.shvs.org/communicating-the-phe-unwinding-how-states-are-conducting-outreach-and-planning/>

**Recommended Terms for Direct-to-Consumer Unwinding Communications (GMMB, October 31, 2022)**

<https://www.shvs.org/recommended-terms-for-direct-to-consumer-unwinding-communications/>

**Unwinding Medicaid's Continuous Coverage Requirement: State Communication Strategies (NASHP, September 8, 2022)**

<https://nashp.org/unwinding-medicaids-continuous-coverage-requirement-state-communication-strategies/>

**State Strategies for Sequencing Enrollee Communications When Medicaid Continuous Coverage Ends (GMMB, August 3, 2022)**

<https://www.shvs.org/state-strategies-for-sequencing-enrollee-communications-when-medicaid-continuous-coverage-ends/>

**Unwinding the Continuous Coverage Requirement: Developing a Communications Plan (GMMB, April 18, 2022)**

<https://www.shvs.org/resource/planning-for-the-end-of-the-continuous-coverage-requirement-a-communications-toolkit-for-states/>

## 5. UNWINDING BEST PRACTICES & STRATEGIES TO MAINTAIN COVERAGE

**States Can Still Maximize Coverage Retention Through 1902(e)(14) Flexibilities (Manatt, February 2, 2024)**

<https://www.shvs.org/resource/states-can-still-maximize-coverage-retention-through-1902e14-flexibilities/>

**States Obtain Special Waivers to Help Unwinding Efforts (KFF, January 16, 2024)**

<https://www.kff.org/policy-watch/states-obtain-special-waivers-to-help-unwinding-efforts/>

**Medicaid Renewal Toolkit for People Experiencing Homelessness (Homebase, December 2023)**

<https://www.homebaseccc.org/medicaid-toolkit>

**HHS and CMS Take Action to Preserve Coverage for Eligible Children (Manatt, December 22, 2023)**

<https://www.shvs.org/hhs-and-cms-take-action-to-preserve-coverage-for-eligible-children/>

**How States Can Reduce Coverage Loss Among Children During The Medicaid Unwinding (Health Affairs, December 4, 2023)**

<https://www.healthaffairs.org/content/forefront/states-can-reduce-coverage-loss-among-children-during-medicaid-unwinding>

**SHVS State Assessment Survey: Section 1902(e)(14) Waiver Flexibilities (Manatt Health, November 16, 2023)**

<https://www.shvs.org/shvs-state-assessment-survey-section-1902e14-waiver-flexibilities/>

**Letter Urging CMS to Hold States Accountable for Improving Medicaid Renewals for Immigrants and Their Family Members (Protecting Immigrant Families Coalition, November 16, 2023)**

<https://pifcoalition.org/wp-content/uploads/2023/11/Medicaid-Unwinding-Letter-and-Memo-to-CMS.pdf>

**Policy Recommendations on the Post-COVID-19 Redeterminations Period (Medicaid Health Plans of America, November 2023)**

<https://medicaidplans.org/wp-content/uploads/2023/11/MHPA-Policy-Recommendations-Post-COVID-19-Redetermination-Period.pdf>

**Model Medicaid Reinstatement Notice Language (GMMB, Manatt Health, October 18, 2023)**

<https://www.shvs.org/model-medicaid-reinstatement-notice-language/>

**Issue Spotting Common Policy and Operational Barriers to *Ex Parte* Renewals: State Assessment Tool (Manatt Health, October 2023)**

[https://www.shvs.org/wp-content/uploads/2023/10/SHVS\\_Issue-Spotting-Common-Policy-and-Operational-Barriers-to-Ex-Parte-Renewals.pdf](https://www.shvs.org/wp-content/uploads/2023/10/SHVS_Issue-Spotting-Common-Policy-and-Operational-Barriers-to-Ex-Parte-Renewals.pdf)



**Increasing the Rate of Ex Parte Renewals (MACPAC, September 2023)**

<https://www.macpac.gov/wp-content/uploads/2023/09/Increasing-the-Rate-of-Ex-Parte-Renewals-Brief.pdf>

**States of Unwinding: How State Officials Are Innovating to Support Coverage (SHVS, September 22, 2023)**

[https://www.shvs.org/how\\_state\\_officials\\_are\\_innovating\\_to\\_support\\_coverage/](https://www.shvs.org/how_state_officials_are_innovating_to_support_coverage/)

**Enhanced Medicaid Funding Available to Support Unwinding-Related Eligibility and Enrollment Functionality (Manatt, September 8, 2023)**

<https://www.shvs.org/enhanced-medicaid-funding-available-to-support-unwinding-related-eligibility-and-enrollment-functionality/>

**CMS Guidance on Conducting Eligibility Redeterminations at the Individual Level (Manatt, August 31, 2023)**

<https://www.shvs.org/cms-guidance-on-conducting-eligibility-redeterminations-at-the-individual-level/>

**Conducting Eligibility Redeterminations at the Individual Level: State Diagnostic Assessment Tool (Manatt, August 2023)**

[https://www.shvs.org/wp-content/uploads/2023/08/SHVS\\_Conducting-Eligibility-Redeterminations-at-the-Individual-Level.pdf](https://www.shvs.org/wp-content/uploads/2023/08/SHVS_Conducting-Eligibility-Redeterminations-at-the-Individual-Level.pdf)

**States Need to Improve Language Access for Medicaid Renewals (NILC, August 12, 2023)**

<https://www.nilc.org/2023/08/09/states-need-to-improve-language-access-for-medicaid-renewals>

**Call Center Strategies to Support Unwinding: State Toolkit (Manatt, August 10, 2023)**

<https://www.shvs.org/resource/call-center-strategies-to-support-unwinding-state-toolkit/>

**[Webinar] All Hands on Deck: Keeping People Covered Through Unwinding (Families USA, June 22, 2023)**

<https://familiesusa.org/resources/all-hands-on-deck-keeping-people-covered-through-unwinding/>

**A Closer Look at Medicaid Call Center Options as the Unwinding Kicks into High Gear (Georgetown CCF, May 10, 2023)**

<https://ccf.georgetown.edu/2023/05/10/a-closer-look-at-medicaid-call-center-options-as-the-unwinding-kicks-into-high-gear/>

**Advocates' Guide to Understanding States' Actions as They Unwind From Medicaid Continuous Coverage: Requirements and Best Practices (CBPP, April 6, 2023)**

<https://www.cbpp.org/research/health/advocates-guide-to-understanding-states-actions-as-they-unwind-from-medicaid>

**Tips and Best Practices for Unwinding the Medicaid Continuous Coverage Protection (Georgetown CCF, April 1, 2023)**

<https://ccf.georgetown.edu/2023/04/01/tips-and-best-practices-for-unwinding-the-medicaid-continuous-coverage-protection/>

**Secrets to a Successful Unwinding: Actions State-Based Marketplaces and Insurance Departments Can Take to Improve Coverage Transitions (GU-CHIR, Manatt Health, February 24, 2023)**

<https://www.shvs.org/secrets-to-a-successful-unwinding-actions-state-based-marketplaces-and-insurance-departments-can-take-to-improve-coverage-transitions/>

**States Should Use Federal Matching Funds to Ensure Adequate Staffing During "Unwinding" of Medicaid Continuous Coverage (CBPP, February 22, 2023)**

<https://www.cbpp.org/blog/states-should-use-federal-matching-funds-to-ensure-adequate-staffing-during-unwinding-of>

**States Must Act to Preserve Medicaid Coverage as End of Continuous Coverage Requirement Nears (CBPP, February 6, 2023)**

<https://www.cbpp.org/research/health/states-must-act-to-preserve-medicaid-coverage-as-end-of-continuous-coverage>

**Improving Ex Parte Renewal Rates to Support Unwinding: Questions and Answers (Manatt Health, January 3, 2023)**

<https://www.shvs.org/improving-ex-parte-renewal-rates-to-support-unwinding-questions-and-answers/>

**Supporting Continuity of Coverage from Medicaid into the Marketplace: Unwinding Considerations for States (Urban Institute, GU-CHIR, November 9, 2022)**

<https://www.shvs.org/supporting-continuity-of-coverage-from-medicaid-into-the-marketplace-post-phe-considerations-for-states/>

**Supporting Children & Families Enrolled in Medicaid as the COVID-19 PHE Conclusion & Unwinding Nears (Manatt Health, October 27, 2022)**

<https://www.manatt.com/insights/newsletters/health-highlights/supporting-children-families-enrolled-in-medicaid>

**As Medicaid Continuous Coverage Requirement Ends, Randomized Controlled Trials Can Minimize Churn (Health Affairs, September 27, 2022)**

<https://www.healthaffairs.org/content/forefront/medicaid-continuous-coverage-requirement-ends-randomized-controlled-trials-can-minimize>

**A 50-State Review of Access to State Medicaid Program Information for People with Limited English Proficiency and/or Disabilities Ahead of the PHE Unwinding (KFF, August 26, 2022)**

<https://www.kff.org/medicaid/issue-brief/a-50-state-review-of-access-to-state-medicaid-program-information-for-people-with-limited-english-proficiency-and-or-disabilities-ahead-of-the-phe-unwinding/>

**Leveraging Section 1902(e)(14) Waiver Authority Amid Unwinding (Manatt Health, August 5, 2022)**

<https://www.shvs.org/leveraging-section-1902e14-waiver-authority-amid-unwinding/>

**Not a Moment to Lose: Critical Changes States Should Implement to Prevent Medicaid Coverage Losses (Families USA, August 2022)**

[https://familiesusa.org/wp-content/uploads/2022/08/MCD-2022-120\\_Redeterminations-for-states-Checklist\\_v2.pdf](https://familiesusa.org/wp-content/uploads/2022/08/MCD-2022-120_Redeterminations-for-states-Checklist_v2.pdf)

**Ensuring Continuity of Care for Individuals Transitioning from Medicaid to Marketplace: Post-PHE Considerations for States (GU-CHIR, Urban Institute, July 20, 2022)**

<https://www.shvs.org/ensuring-continuity-of-care-for-individuals-transitioning-from-medicaid-to-marketplace-post-phe-considerations-for-states/>

**States Can Reduce Medicaid's Administrative Burdens to Advance Health and Racial Equity (CBPP, CLASP, July 19, 2022)**

<https://www.cbpp.org/sites/default/files/7-19-22health.pdf>

**Using Marketplace Retroactive Coverage to Facilitate Continuous Enrollment in the Public Health Emergency Unwinding (Manatt Health, Urban Institute, June 15, 2022)**

<https://www.shvs.org/using-marketplace-retroactive-coverage-to-facilitate-continuous-enrollment-in-the-public-health-emergency-unwinding/>

**Improving Ex Parte Renewal Rates: State Diagnostic Assessment Tool (Manatt Health, June 9, 2022)**

<https://www.shvs.org/resource/improving-ex-parte-renewal-rates-state-diagnostic-assessment-tool/>

**Ensuring Continuity of Coverage and Care for High Need Enrollees When the Medicaid Continuous Coverage Ends: Medicaid Strategies (Manatt Health, June 1, 2022)**

<https://www.shvs.org/ensuring-continuity-of-coverage-and-care-for-high-need-enrollees-when-the-medicaid-continuous-coverage-ends-medicaid-strategies/>

**Time to Get It Right: State Actions Now Can Preserve Medicaid Coverage When Public Health Emergency Ends (CBPP, May 18, 2022)**

<https://www.cbpp.org/sites/default/files/5-18-22health.pdf>

**Leveraging Managed Care Plans to Support Medicaid Continuous Coverage Unwinding Toolkit (Manatt Health, April 26, 2022)**

<https://www.shvs.org/resource/leveraging-managed-care-plans-to-support-medicaid-continuous-coverage-unwinding-toolkit/>

**Medicaid Programs Should Protect Health Care for Millions of Families by Implementing a New Federal Option for SNAP-Based Electronic Renewal (Families USA, April 2022)**

<https://familiesusa.org/resources/medicaid-programs-should-protect-health-care-for-millions-of-families-by-implementing-a-new-federal-option-for-snap-based-electronic-renewal/>

**Report: Preventing Disruptions to Coverage and Care After the Public Health Emergency (CAP, April 2022)**

<https://www.americanprogress.org/article/preventing-disruptions-to-coverage-and-care-after-the-public-health-emergency/>

**The End of the Public Health Emergency Will Prompt Massive Transitions in Health Insurance Coverage: How State Insurance Regulators Can Prepare (GU-CHIR, March 30, 2022)**

<https://www.shvs.org/resource/the-end-of-the-public-health-emergency-will-prompt-massive-transitions-in-health-insurance-coverage-how-state-insurance-regulators-can-prepare/>

**State Policy and IT System Strategies to Prepare for PHE Unwinding: Updating Medicaid Enrollee Address Information and Responding to Returned Mail (Manatt Health, McKinsey & Company, October 25, 2021)**

<https://www.shvs.org/state-policy-and-it-system-strategies-to-prepare-for-phe-unwinding-updating-medicaid-enrollee-address-information-and-responding-to-returned-mail/>

**Unwinding the Medicaid Continuous Coverage Provision: What States Can Do Now to Keep Eligible People Covered (CBPP, March 23, 2021)**

<https://www.cbpp.org/research/health/unwinding-the-medicaid-continuous-coverage-provision-what-states-can-do-now-to-keep>

**State Strategies to Support Medicaid/CHIP Eligibility & Enrollment in Response to COVID-19 - Webinar (Manatt Health, GMMB, April 29, 2020)**

<https://www.shvs.org/resource/state-strategies-to-support-medicaid-chip-eligibility-enrollment-in-response-to-covid-19/>

## 6. UNWINDING RESOURCES ON IMPACTS & IMPLICATIONS

**Medicaid Unwinding Survey of Spanish-Speakers: A Missed Opportunity for Equity (Protecting Immigrant Families Coalition, March 2024)**

<https://pifcoalition.org/wp-content/uploads/2024/03/A-Missed-Opportunity-for-Equity.pdf>

**Three Questions About Medicaid Unwinding: What We Know and What to Expect (KFF, February 28, 2024)**

<https://www.kff.org/policy-watch/three-questions-about-medicaid-unwinding-what-we-know-and-what-to-expect/>

**Unwinding of Medicaid Continuous Enrollment: Key Themes from the Field (KFF, January 10, 2024)**

<https://www.kff.org/medicaid/issue-brief/unwinding-of-medicaid-continuous-enrollment-key-themes-from-the-field/>

**Documenting Major Gaps in States Medicaid “Unwinding” Performance that Threaten Immigrants and their Family Members (Protecting Immigrant Families Coalition, November 2023)**

<https://pifcoalition.org/medicaid-unwinding-pushing-policymakers-to-protect-families>

**Six Months into Unwinding: History’s Deepest Medicaid Losses Demand State Action (UnidosUS, November 5, 2023)**

[https://naacp.org/sites/default/files/documents/unidosus\\_sixmonthsintounwinding\\_11523.final\\_.pdf](https://naacp.org/sites/default/files/documents/unidosus_sixmonthsintounwinding_11523.final_.pdf)

**Medicaid Enrollment and Spending Growth Amid the Unwinding of the Continuous Enrollment Provision: FY 2023 & 2024 (KFF, November 14, 2023)**

<https://www.kff.org/medicaid/issue-brief/medicaid-enrollment-and-spending-growth-amid-the-unwinding-of-the-continuous-enrollment-provision-fy-2023-2024/>

**Navigating the Unwinding of Medicaid Continuous Enrollment: A Look at Enrollee Experiences (KFF, November 9, 2023)**

<https://www.kff.org/report-section/navigating-the-unwinding-of-medicaid-continuous-enrollment-a-look-at-enrollee-experiences-report/>

**On the Ground Enrollment: Results from a National Survey of Medicaid Managed Care Organization Experiences During Redetermination (MHPA, September 2023)**

<https://medicaidplans.org/wp-content/uploads/2023/09/MHPA-Research-On-the-Ground-Enrollment-MCO-Engagement.pdf>

**Common Medicaid Unwinding Issues Impacting Older Adults: Advocacy Opportunities & Practice Tips (Justice in Aging, September 21, 2023)**

<https://docs.google.com/document/d/1yoFYX0rWBzdHA2FQ3fo5FIAOWdXrg-Tz/edit>

**Medicaid's Role in Rural Areas Has Grown: Families Have Much at Stake in the Unwinding (Georgetown CCF, August 17, 2023)**

<https://ccf.georgetown.edu/2023/08/17/medicaids-role-in-rural-areas-has-grown-families-have-much-at-stake-in-the-unwinding/>

**The Perfect Storm: Misleading Marketing of Limited Benefit Products Continues as Millions Losing Medicaid Search for New Coverage (GU-CHIR, August 2023)**

<https://georgetown.app.box.com/v/the-perfect-storm-august-2023>

**Medicaid Enrollment Growth: Estimates by State and Eligibility Group Show Who may be at Risk as Continuous Enrollment Ends (KFF, March 3, 2023)**

<https://www.kff.org/medicaid/issue-brief/medicaid-enrollment-growth-estimates-by-state-and-eligibility-group-show-who-may-be-at-risk-as-continuous-enrollment-ends/>

**The End of the COVID-19 Public Health Emergency: Lessons Learned from the Pandemic and Implications for People Playbook for Federal and State Policymakers (United States of Care, December 2022)**

<https://unitedstatesofcare.org/phe-playbook/>

**Most Adults in Medicaid-Enrolled Families Are Unaware of Medicaid Renewals Resuming in the Future (Urban Institute, November 15, 2022)**

<https://www.urban.org/research/publication/most-adults-medicaid-enrolled-families-are-unaware-medicaid-renewals-resuming>

**Shrinking the Medicaid Cliff: How Congress Can Prevent Health Equity Disaster by Protecting Eligible Families' Health Care (Unidos, 2022)**

<https://unidosus.org/publications/shrinking-the-medicaid-cliff/>

**Medicaid Redeterminations & the End of the COVID-19 Public Health Emergency: Implications for the HCH Community (National Health Care for the Homeless Council, September 29, 2022)**

<https://nhchc.org/wp-content/uploads/2022/09/PHE-Unwinding-Impact-on-Medicaid.pdf>

**A 50-State Review of Access to State Medicaid Program Information for People with Limited English Proficiency and/or Disabilities Ahead of the PHE Unwinding (KFF, August 26, 2022)**

<https://www.kff.org/medicaid/issue-brief/a-50-state-review-of-access-to-state-medicaid-program-information-for-people-with-limited-english-proficiency-and-or-disabilities-ahead-of-the-phe-unwinding/>

**Unwinding the Medicaid Continuous Enrollment Provision: Projected Enrollment Effects and Policy Approaches (ASPE, August 19, 2022)**

<https://aspe.hhs.gov/reports/unwinding-medicaid-continuous-enrollment-provision>

**The End of the COVID Public Health Emergency: Potential Health Equity Implications of Ending Medicaid Continuous Coverage (Manatt Health, September 17, 2021)**

<https://www.shvs.org/the-end-of-the-covid-public-health-emergency-potential-health-equity-implications-of-ending-medicaid-continuous-coverage/>

**What Will Happen to Unprecedented High Medicaid Enrollment after the Public Health Emergency? (Urban Institute, September 2021)**

[https://www.urban.org/sites/default/files/publication/104785/what-will-happen-to-unprecedented-high-medicaid-enrollment-after-the-public-health-emergency\\_0.pdf](https://www.urban.org/sites/default/files/publication/104785/what-will-happen-to-unprecedented-high-medicaid-enrollment-after-the-public-health-emergency_0.pdf)

## 7. UNWINDING GENERAL RESOURCES

**10 Things to Know About the Unwinding of the Medicaid Continuous Enrollment Provision (KFF, June 9, 2023)**

<https://www.kff.org/medicaid/issue-brief/10-things-to-know-about-the-unwinding-of-the-medicaid-continuous-enrollment-provision/>

**Unwinding the Medicaid Continuous Coverage Requirement: Frequently Asked Questions (CBPP, CLASP, April 28, 2023)**

<https://www.cbpp.org/research/health/unwinding-the-medicaid-continuous-coverage-requirement>

**Medicaid and CHIP Eligibility, Enrollment, and Renewal Policies as States Prepare for the Unwinding of the Pandemic-Era Continuous Enrollment Provision (KFF, April 4, 2023)**

<https://www.kff.org/medicaid/report/medicaid-and-chip-eligibility-enrollment-and-renewal-policies-as-states-prepare-for-the-unwinding-of-the-pandemic-era-continuous-enrollment-provision/>

**Web Event: How are State Medicaid Programs Approaching the Unwinding of the Federal Continuous Enrollment Provision? (KFF, March 16, 2023)**

<https://www.kff.org/medicaid/event/how-are-state-medicaid-programs-approaching-the-unwinding-of-the-federal-continuous-enrollment-provision/>

**The Long Unwinding Road: States Prepare for the End of the Medicaid Continuous Coverage Requirement (NASHP, March 13, 2023)**

<https://nashp.org/the-long-unwinding-road-states-prepare-for-the-end-of-the-medicaid-continuous-coverage-requirement/>

**Reporting Requirements Related to Unwinding Medicaid Continuous Coverage: Considerations for Medicaid and the Marketplace (SHADAC, February 9, 2023)**

<https://www.shvs.org/reporting-requirements-related-to-unwinding-medicaid-continuous-coverage-considerations-for-medicaid-and-the-marketplace/>

**The End of the COVID-19 Public Health Emergency: Details on Health Coverage and Access (KFF, February 3, 2023)**

<https://www.kff.org/policy-watch/the-end-of-the-covid-19-public-health-emergency-details-on-health-coverage-and-access/>

**Consolidated Appropriations Act, 2023: Medicaid and CHIP Provisions Explained (Georgetown CCF, January 5, 2023)**

<https://ccf.georgetown.edu/2023/01/05/consolidated-appropriations-act-2023-medicaid-and-chip-provisions-explained/>

**Unwinding Provisions in the 2023 Consolidated Appropriations Act (Manatt Health, December 23, 2022)**

<https://www.shvs.org/unwinding-provisions-in-the-2023-consolidated-appropriations-act/>

**Unwinding Medicaid Continuous Coverage FAQ (CBPP, May 2022)**

<https://www.healthreformbeyondthebasics.org/wp-content/uploads/2022/05/Unwinding-FAQ-5.22.pdf>



**Medicaid and CHIP Eligibility and Enrollment Policies as of January 2022: Findings from a 50-State Survey (KFF, March 2022)**

<https://files.kff.org/attachment/REPORT-Medicaid-and-CHIP-Eligibility-and-Enrollment-Policies-as-of-January-2022.pdf>

**Preparing for the Biggest Coverage Event Since the Affordable Care Act (Urban Institute, March 2022)**

<https://www.rwjf.org/en/library/research/2022/03/preparing-for-the-biggest-coverage-event-since-the-affordable-care-act.html>

**Unwinding the Maintenance of Effort Requirement at the end of the Public Health Emergency (PHE): The Role of Title V Programs (BU School of Social Work - The Catalyst Center, 2022)**

<https://ciswh.org/resources/phe-moe>

**Webinar Series: Unwinding the COVID-19 Medicaid Continuous Eligibility Provision (CBPP, Georgetown CCF, August 2, 2021)**

<https://ccf.georgetown.edu/2021/08/02/webinar-series-unwinding-the-covid-19-medicaid-continuous-eligibility-provision/>

## 8. OTHER MEDICAID DATA SOURCES

**Monthly Medicaid Enrollment Data by State (KFF)**

<https://www.kff.org/other/state-indicator/medicaid-and-chip-monthly-enrollment/>

**Distribution of the Nonelderly with Medicaid by Race/Ethnicity (State Health Facts, KFF)**

<https://www.kff.org/medicaid/state-indicator/medicaid-distribution-nonelderly-by-raceethnicity/>

**NCHS Data Linkage – Medicaid Enrollment and Claims Data**

<https://www.cdc.gov/nchs/data-linkage/medicaid.htm>

**Analysis of Recent National Trends in Medicaid and CHIP Enrollment During the COVID-19 Pandemic (KFF, April 4, 2023)**

<https://www.kff.org/coronavirus-covid-19/issue-brief/analysis-of-recent-national-trends-in-medicaid-and-chip-enrollment/>

**Tracking Medicaid Enrollment Growth During COVID-19 Databook (Manatt Health, March 24, 2022)**

<https://www.shvs.org/resource/tracking-medicaid-enrollment-growth-during-covid-19-databook/>

**Race/Ethnicity Data in CMS Medicaid (T-MSIS) Analytic Files Updated December 2021 – Features 2019 Data (SHADAC, January 2022)**

<https://www.shadac.org/news/raceethnicity-data-cms-medicaid-t-msis-analytic-files-updated-december-2021-%E2%80%93-features-2019>